



**PUBLIC DISCLOSURE
ON THE PLANNED COOPERATION WITH CONCORDE ÉRTÉKPAPÍR ZRT.**

Shopper Park Plus Nyrt. ("**SPP**") is hereby making a public announcement on its planned cooperation with Concorde Értékpapír Zrt. (registered seat: 1123 Budapest, Alkotás utca 55-61. 7. em.; company registration number: 01-10-043521; hereinafter: „**Concorde**").

As set out in one of the previous publications of SPP dated on 10 October 2024, SPP is contemplating the implementation of the acquisition of a Tesco-anchored Slovakian portfolio consisting of four real estates ("**Transaction**") via a joint venture structure. SPP is planning to raise capital in a private placement ("**Private Placement**") to finance the Transaction.

The subscription period of the Private Placement is planned to run approximately from the end of November 2024 until mid-December 2024, the issue value of the newly placed Series A ordinary shares is planned to be set at EUR 11.5 per share with maximum 1,920,000 shares to be offered in the Private Placement.

To facilitate SPP's planned Private Placement and related preparations, SPP intends to mandate Concorde to assist SPP throughout the Private Placement and proceed as facilitator and distributor. Key terms of the cooperation of SPP and Concorde are summarized by the parties in a Memorandum of Understanding, which was signed on 5 November 2024.

SPP and Concorde will work together to reach an agreement on the terms of their cooperation and sign the relevant agreement as soon as possible, foreseeably until 15 November 2024.

Budapest, 6 November 2024

Shopper Park Plus Nyrt.