



PUBLIC DISCLOSURE ON RESULT OF THE CAPITAL INCREASE

Shopper Park Plus Nyrt. ("SPP") is hereby making a public announcement on the result of the capital increase carried out by way of private placement.

The details of the capital increase with private placement ("**Private Placement**") were published on 6 December and 11 December 2024.

On the date of this announcement, the Board of Directors has concluded with its Resolution of the Board of Directors No. 1/13.12.2024 that the capital increase decided by Resolution of the Board of Directors No. 1/06.12.2024 was successful in view of the final undertakings to subscribe for shares issued by the eligible investors and the fact that the cash contributions have been paid (deposited with Concorde Értékpapír Zrt.).

Within the framework of the capital increase carried out by way of Private Placement, the Company will issue 1,920,000 Series A dematerialised ordinary shares with a nominal value of EUR 0.1 per share and an issue value of EUR 11.5 each, which will carry the same rights as the ordinary shares of the same Series A ordinary shares already issued and listed on the Budapest Stock Exchange.

After the capital increase, the share capital of SPP will consist of the following shares:

- 8,132,000 pieces of dematerialized ordinary shares of Series A with the nominal value of EUR 0.1 and the issue value of EUR 10 each;
- 3,445,618 pieces of dematerialized ordinary shares of Series A with the nominal value of EUR 0.1 and the issue value of EUR 10.8 each; and
- 1,920,000 pieces of dematerialized ordinary shares of Series A with the nominal value of EUR 0.1 and the issue value of EUR 11.5 each; and
- 1,500,000 pieces of dematerialised voting preference shares Series B providing multiple votes with a nominal value of EUR 0.1 and an issue value of EUR 10 each in total.

SPP's Board of Directors established that due to the capital increase, the share capital of SPP is increased to EUR 1,499,761.8 (one million four hundred and ninety-nine thousand seven hundred sixty-one euros eighty eurocents). The total amount of the cash contribution paid in the course of the capital increase is EUR 22,080,000 out of which EUR 192,000 increase the Company's share capital, while the remaining EUR 21,888,000 is placed in the SPP's capital reserve pursuant to Section 36 (1) point a) of Act V of 2000 on Accounting and will be indicated as an increase in the SPP's capital reserve as set out in this resolution.

SPP's Board of Directors will initiate a procedure to register the change concerning the increase of the share capital and will then take all necessary measures to ensure that the newly issued dematerialised shares are created and listed on a regulated market, i.e. the BSE Premium category.

Budapest, 13 December 2024

Shopper Park Plus Nyrt.